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| EFS ID: | 3726395 | | | |
| Application Number: | 09976443 | | | |
| International Application Number: | | | | |
| Confirmation Number: | 2727 | | | |
| Title of Invention: | Automated coaching for a financial modeling and counseling system | | | |
| First Named Inventor/Applicant Name: | Ronald E. Sloan | | | |
| Customer Number: | 29838 | | | |
| Filer: | Christopher R. Hilberg/Debra Bruck | | | |
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| Submitted with Payment | no |
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File Listing:

| Document Number | Document Description | File Name | File Size(Bytes) /Message Digest | Multi Part /.zip | Pages (if appl.) |
|--------------------|----------------------|--|-------------------------------------|---------------------|---------------------|
| 1 | | SIDS of 8-4-08.pdf | 135389 | No. | 4 |
| | 3123_01_0-4-00.pui | 845fd2106181d26d9c3069a620cc4f2c0 c2e5f86 | yes | | |

| | Multipart Description/PDF files in .zip description | | | | | | |
|-----------------|---|--|--------|--------|---|--|--|
| | Document Description | | Start | End | | | |
| | Information Disclosure | Information Disclosure Statement Letter | | 3 | | | |
| | Information Disclosure Statement (IDS) Filed | | 4 | 4 | | | |
| Warnings: | | | | | | | |
| Information | : | | | | | | |
| 2 NPL Documents | NPL Documents | OA_of_7-25-08_for_Applic_0 | 235024 | no | 7 | | |
| | 9930786.pdf | 348389682a3f55a60fd90d85cbf283ead 1a4df61 | 110 | , | | | |
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If a new application is being filed and the application includes the necessary components for a filing date (see 37 CFR 1.53(b)-(d) and MPEP 506), a Filing Receipt (37 CFR 1.54) will be issued in due course and the date shown on this Acknowledgement Receipt will establish the filing date of the application.

National Stage of an International Application under 35 U.S.C. 371

If a timely submission to enter the national stage of an international application is compliant with the conditions of 35 U.S.C. 371 and other applicable requirements a Form PCT/DO/EO/903 indicating acceptance of the application as a national stage submission under 35 U.S.C. 371 will be issued in addition to the Filing Receipt, in due course.

New International Application Filed with the USPTO as a Receiving Office

If a new international application is being filed and the international application includes the necessary components for an international filing date (see PCT Article 11 and MPEP 1810), a Notification of the International Application Number and of the International Filing Date (Form PCT/RO/105) will be issued in due course, subject to prescriptions concerning national security, and the date shown on this Acknowledgement Receipt will establish the international filing date of the application.